

Northern Hungary



Budapest, November 2008

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1. Northern Hungary

1.1 Heves County

Heves County is situated in Northern Hungary, where the Central Northern Hills meet the Great Hungarian Plain. The county stretches along the central part of the Northern range of mountains and the adjoining rim of the lowlands as far as the River Tisza.

The backbone of the county's infrastructure is the network of 1256 km of public roads, 5 per cent of which is the M3 motorway ensuring the link between Heves County and the European network. The county is easily accessible from Budapest via the M3 motorway, the new section of which leads through the whole county. It is only 55 km from the Capital.

Access to the towns and settlements by rail is also provided by the Budapest-Miskolc-Kosice trunk line of international importance. Several Intercity trains run between Eger and Budapest daily offering a high standard of service.

The county is also accessible by air: the airports of Gyöngyös, Maktár and Kisköre are suitable for civil use in certain periods.

The county's economy has undergone dynamic and impressive development, while its export-orientation has also intensified. The country's economic output is concentrated in the county's three small regions: Eger and its small region contribute 48 per cent of total sales, while the small region of Gyöngyös and Hatvan provide an additional 40 per cent. The structure of the economy has undergone significant changes recently. The importance of the mining industry has decreased, while that of the processing industry - i.e. primarily of the machine industry, metal processing, the furniture-, food-, and textile industries - has increased.

1.2 Nógrád County

Nógrád County is situated in the north of Hungary, with a territory of 2,544 km². In the north it borders upon Slovakia, in the west and south-west upon Pest County, in the east and south-east upon Heves County and in the north-east upon Borsod-Abaúj-Zemplén County.

Regarding the territory of Nógrád county it is the second smallest administrative unit of the country, with the smallest number of inhabitants.

222,600 inhabitants live on a 2544 km² territory; this means a density of population lower than the national average, with 87 people per km².

The six towns of the county, Balassagyarmat, Bátorfőnyenyé, Pásztó, Rétság, Salgótarján and Szécsény comprise the economic, intellectual and cultural centres of the micro-regions. About 45% of the population lives in these towns. Salgótarján, the county center, with its population of 46 thousand is the biggest town of the county.

From Budapest, the capital of Hungary, you can get to Nógrád county within 30-75 minutes. While in Budapest there is already a shortage of labourers, Nógrád county has considerable reserves of labour force.

1.3 Borsod-Abaúj-Zemplén County

Borsod-Abaúj-Zemplén is the second largest county in Hungary and it's one of the most densely populated counties. Its area is 7247 km². It borders Slovakia in the north and the borderline in the south-south-east is the river Tisza. County seat Miskolc is situated at the foot of mountain Bükk and it is the economic and traffic centre of the County. E 71 international main road passes through the County area and ensure traffic connection with Slovakia and Poland. The M30 motorway connects the County with capital Budapest. The county seat also can be reached from the capital by train with Inter City service.

On the basis of natural sources – ore, coal, wood and water – in 1700 the first works of mining and metallurgy was established becoming later determinant industrial branches of the county. At the end of years 1800 and in 1900 other important engineering and war industrial companies were established producing worldwide known products. Strong industrialization of years of 1950 resulted in further development of heavy industry and establishment of two heavy chemical industrial companies – BorsodChem and TVK. The county guards its industrial traditions to date.

The economical structure of Borsod-Abaúj-Zemplén County is in change while multinational companies producing modern goods appear. Several small and medium enterprises getting stronger establish new work places. There are still significant workforce cuts in some industrial branches. As a consequence of it the unemployment rate of the county is the highest in the country. It means also that there is a skilled labour power available and their retraining, vocational training are subsidized from central resources.

Regional Characteristics

1.4 General indicators and figures

			Northern Hungary
General indicators and figures	Area*, km ²		13 428
	Population, thousand persons*	thousand persons	1 237
	Thereof: age of 0-14 years, %	%	16,0
	age of 15-64 years, %	%	67,4
	age of 65-x years, %	%	16,6
	GDP**	million EUR	7 633
	Thereof: Agriculture, %	%	4,5
	Industry and construction, %	%	40,8
Services, %	%	54,7	
GDP per capita**	thousand EUR	6,1	

* 2008

** 2006

1.5 Industry, construction

			Northern Hungary
Industry, construction	Industrial production, volume index*	%	98,8
	Industrial sales*	%	97,6
	Thereof:		
	Domestic sales, volume index	%	91,6
	Export sales, volume index	%	102,2
Production of construction, volume index**	%	102,5	

* 2008 Q3

** 2008 Q1

1.6 Enterprises

			Northern Hungary
Enterprises	Number of registered enterprises*		122 855
	<i>Thereof:</i>		
	in manufacturing		6 883
	in construction		8 990
	in trade		18 634
	providing real estate/business services		32 841
	others (%)		55 507
	Number of enterprises per 1 000 inhabitants		111
	Number of foreign-owned enterprises**		657
	Number of 100% foreign owned companies**		351

* 2007

** 2006

1.7 Investment*

			Northern Hungary
Investment	Foreign direct investment stock	million EUR	1 902
	Share in total FDI stock in Hungary	%	3,5

*2006

1.8 Main foreign companies present in the region

Company name	Profile	Owner
Heves County		
AlZink Ltd.	high precision zinc die-castings	German
Bosch Rexroth Ltd.	production of electric devices, pneumatics	German
Bosch Rexroth Pneumatics Ltd.	production of pneumatic tools and devices	German
Datum Dynamics	tool production for electronic industry	British
SCC Eger Furniture Factory	production of furniture	German
Modine	production of car spare parts	USA
Fairway-Eger Ltd.	production of men's upper wear	British
FELO Tool Manufacturing Ltd.	tool manufacturing	German
Firth Rixon Hungary Ltd.	production of gear boxes	British
OMYA Eger Ltd.	chalk processing	Austrian
SAIA Burgess Electronics	production of electric engines	Swiss
Schön-KAEV Eger Ltd.	production of light industry engines	German
Stanley Electric Co., Ltd.	production of electric devices, car lights	Japan
TÜRK+HILLINGER HUNGARY Ltd.	production of heating elements	German
Varam NV (Sitech Ltd.)	production of furniture	Belgian
ZF Hungary Ltd.	production of gear boxes	German
Nógrád County		
MITSUBA Automotive Systems of Europe Kft.	production of windscreen-wiper motors	Japan
URSA Zrt.	production of glass wool	Spain
SALGGLAS Zrt.	processing of sheet glass	USA
Nuovi Prodotti Kft.	production of doors and windows	Italy
Techno-Metal 2000 Kft.	production of exhausters	Italy
SINIA Kft.	production of furniture	Belgium
RPM Hungária Kft.	production of electric parts	Italy
MHG Kft.	production of loudspeakers	Italy
BESSER Hungary Kft.	manufacture of plastic products	Italy
Bátöny-Metall Kft.	production of parts for metal structures	Germany
SILCO-INOX Kft.	stainless steel processing	Italy
Viessmann Bt.	production of accessories for model trains	Germany
M&M Qualtech Kft.	assembly of cables	Ireland
SINUS-KER Kft.	manufacture of steel products	Germany
EGLO Magyarország Kft.	production of lamps	Austria
SIC Hungary Kft.	rubber products for the motor industry	Belgium
Topline 95 Kft.	production of picture frames	Germany
Euro-Candle Kft.	production of ornamental candles	Denmark
Delphi Hungary Kft.	production of compressors for vehicle air conditioners	USA
PARAT Automotive Kft.	production of textile tops for convertibles	Germany
ZOLLNER Kft.	production of auto parts	Germany
KNAUS Knabbert Kft.	production of caravans	Germany
ACC Hungary Kft.	winding of electric motors	Austria
TDK Elektronika Magyarország Kft.	manufacture of electronic products	Japan

Tredegear Film Products Kft.	manufacture of absorbent and permeable material for foils	USA
Ten Cate Enbi Kft.	production of rubber and plastic parts for office equipment	Netherland
GIBBS-Hungary Kft.	die casting of aluminium auto parts	USA
Spektíva 2000 Kft.– Himmola Group	production of leather furniture	Germany
AFT Európa Kft.– PCC Group	precision casting	USA
ZENTIS-Drégelyvár Kft.	fruit processing	Germany
Borsod-Abaúj-Zemplén County		
AES-Tisza Erőmű Ltd.	production of electric power	USA
Ross Mould Nemzetközi Öntvénygyártó Ltd.	production of moulds for the glass industry and metal processing	USA
Columbian Tiszai Koromgyártó Ltd.	production and sale of industrial carbon black	USA
Delco Remy Hungary Autóvillamosági Felszereléseket Gyártó Ltd.	renewal of electrical equipment and electric starters of cars	USA
Miskolc Hi-Tech Fémmegmunkáló Ltd.	production of hydraulic and other machine parts	USA
General Electric Hungary Rt. Power Controls Division	production of switches and other electrical parts	USA
Jabil Circuit Gyártó Ltd.	production of microelectronic parts	USA
Robert Bosch Ltd.	production of electric power tools, starters, alternators, ECUs for body electronics, and components based on mechatronic drives	Germany
AVE Miskolc Ltd.	transport of household and building waste	Austria
ÓAM Ózdi Acélművek	steel production	Germany
Prec-Cast Öntödei Ltd.	production and machining of non-ferrous metal castings for the automotive industry	Germany
Modine Hungaria Gépjárműtechnikai Ltd.	production of vehicle technical equipment (oil coolers)	Germany
Degenfeld Bt.	viticulture, wine growing and wine-trade	Germany
Akzo Nobel Coatings Co.	production of colours and pigments	Holland
Eurofoam Hungary Poliuretán Gyártó Ltd.	production of confectionery products	Holland
Nestlé Hungaria Ltd.	production of confectionery products	Holland
Framochem Francia-Magyar Finomkémiai Ltd.	production of fine chemicals and chemical raw materials	France
Tokaj Hétszőlő Co.	viticulture, wine-growing and wine-trade	France
DAM 2004 Ltd.	steel production	Switzerland-Ukraine
Radici Film Hungary	production of BOPP plastic foils	Italy
Exir Hungary Ipari és Kereskedelmi Co.	metal processing	Sweden
Sanmina-SCI	production of cases for internal telecommunication units	USA
Borsodi Sörgyár Co.	brewing	Belgium
Saia-Burgess Ózd Elektrotechnikai Termékek Ltd.	production of adjusting motors for the automotive industry	Switzerland
Shinwa Magyarország Precíziós Ltd.	production of car radios and CD players	Japan
Teva Hungaria Ltd.	Pharmaceutical production	Israel
Sycta Ltd.	Metal processing for automotive industry	France

1.9 Labour market

			Northern Hungary
Labour market	Number of employed people*	thousand persons	406,6
	Economically actives*	thousand persons	470,7
	Economically inactives*	thousand persons	469
	Participation rate**	%	51
	Employment rate**	%	44,7
	Unemployment rate***	%	11,7
	Number of unemployed***	thousand persons	64,1
	Thereof:		
	Man	thousand persons	39,1
	Woman	thousand persons	25
	Number of registered jobseekers***		
	Thereof:		
	younger than 19	thousand persons	3,40
	20-24	thousand persons	13,51
	25-34	thousand persons	24,68
	35-44	thousand persons	22,28
	45-54	thousand persons	20,67
55-	thousand persons	6,37	
Thereof:			
with high level education	%	3,21	
with secondary education	%	47,86	
with primary school or less than 8 grades	%	48,93	
Gross average monthly wages***	EUR	651,45	
Blue-collar***	EUR	489,2	
White-collar***	EUR	864,85	

* 2008 Q2

** 2007

*** 2008 Q3

1.10 Education, research and development*

			Northern Hungary
Education	Number of secondary schools		195
	Thereof:		
	grammar schools		88
	specialized secondary schools		107
	Graduates / year		4 600
	Number of vocational schools		89
	Graduates / year		7 134
	Number of bilingual schools		15
	Number of universities or colleges		5
	Number of university - college graduates / year		4 988
Thereof:			
Engineer		327	
Business		1 844	
IT		112	
Others		2 705	

* 2007/2008

1.11 Research and development*

			Northern Hungary
R&D	Number of R&D units		173
	Number of R&D personnel		1 155
	R&D expenditure	million EUR	33,7

*2007

1.12 Infrastructure

			Northern Hungary
Infrastructure	Public road network*	km	4 792
	Thereof:		
	Motorway*	km	158
	Public road per 100 km ²	km	35,7
	Main telephone lines per 1 000 inhabitants**		286

*2006

**2007

2. Industrial Parks

3.1. Industrial parks

Heves County

Eger Industrial Park	
Director	Csaba Szabó Eger Industrial Park Ltd. 3300 Eger, Kistályai Street 8. Tel: 36/36/420-030 Fax: 36/36/516-600 e-mail: eip@agria.hu Web: www.iparipark.eger.hu
Total Area:	65 ha
- free	-
- expandable	-
Price:	-
Foreign companies in the Industrial Park:	SCC Egri Bútorgyár Kft. (German) Firth Rixson Hungary Kft. (English) WRP Magyarországi Kft. (English) ZF Hungária Kft. (German) SCHÖN-KAEV Kft. (German) LEONI Hungária Kft. (German) Bosch Rexroth Kft. (German) FELO Szerszámgyártó Kft. (German) Jeners GmbH (AlZink Kft.) (German) Lasselsberger Hungary Kft. (Austrian) AlZink Ltd. (German)
Infrastructure:	Full

Bélapátfalva Industrial Park	
Director	Orsolya Burián Bélkő Public Benefit Company 3346 Bélapátfalva, IV. Béla király Street 70. Tel: 36/36/ 554-320 Fax: 36/36/ 554-321 E-mail: belko.kht@axelero.hu Web: www.belko.hu
Total Area:	75 ha
- free	40 ha
- expandable	-
Price:	0,5-2 EUR/m ² +VAT
Foreign companies in the Industrial Park:	no
Infrastructure:	full/partially equipped

	Gyöngyös Industrial Park
Director	Vilmos Skultéti Gyöngyös Ipari Park Fejlesztő Ltd. 3200 Gyöngyös, Fő tér 13. Tel.: 36/20/204-9314 Fax: 36/37/ 313-030 e-mail: skulteti@gvip.hu web: www.gvip.hu
Total Area:	50 ha
- free	25 ha
- expandable	200 ha
Price:	15-17 EUR/m²+VAT
Foreign companies in the Industrial Park:	Stanely Electric Hungary Kft. (Japan) Ecolnet Rt. (Swiss) Mayer HW és SW Kft. (German) Modine (USA) HBS (German)
Infrastructure:	Full

	Heves Industrial Park
Director	Lajos Úszögh, managing director HEVA Ltd. 3360 Heves, Erzsébet tér 2. Tel.: 36/546-100 Fax: 36/346-461 e-mail: hevakft@phheves.hu web: www.heves.hu
Total Area:	28 ha
- free	18 ha
- expandable	N/A
Price:	Basis for negotiation
Foreign companies in the Industrial Park:	-
Infrastructure:	Full

	Abasár Industrial Park
Director	Dr. Lénártné Benei Anikó, Mayor 3261 Abasár, Fő tér 1. Tel.: 37/560-400 Fax.: 37/560-408 E-mail: polgarmester@abasar.hu Web: www.abasar.hu
Total Area:	65 ha
- free	45 ha
- expandable	15-20 ha
Price:	6-12 EUR /m² +20 VAT
Foreign companies in the Industrial Park:	-
Infrastructure:	Full

	Visonta Industrial Park
Director	Tamás Varga, manager for industrial park
Total Area:	286 ha
- free	41 ha
- expandable	67 ha
Price:	Basis for negotiation
Foreign companies in the Industrial Park:	Mátra Power Plant Rigips Hungary
Infrastructure:	Full

Salgótarján Industrial Park	
Director	Mr. Csaba Tatár Salgó Vagyon Kft. 3104. Salgótarján, Ipari Park Tel.: 32/521-340 Fax: 32/521-340 E-mail: tatarcsaba@svagyon.hu Web: www.svagyon.hu
Area:	52.4 hectares
- free:	4,8 hectares
- expandable:	14 hectares
Price:	EUR 17/ sq m + VAT
Foreign companies in the Industrial Park:	Sinia Kft. Mitsuba Kft. RPM Hungária Kft. MHG Kft.
Infrastructure:	Full

Bátonyterenye Industrial Park	
Director	Ms. Éva Dóka, mayor Municipality of Bátonyterenye 3070. Bátonyterenye, Városház út 2. Tel.: 32/353-877 Fax: 32/353-877 E-mail: titkarsag@batonyterenye.hu
Area:	43 hectares
- free:	0 hectares
- expandable:	18 hectares
Price:	EUR 10/ sq m + VAT
Foreign companies in the Industrial Park:	Viessmann Bt.
Infrastructure:	Full

Balassagyarmat Industrial Park	
Director	Ms. Edit Bereczk 2660. Balassagyarmat, Rákóczi út 18. Tel.: 35/505-900 Fax: 35/505-900 E-mail: bgyvarosuz@t-online.hu
Area:	13.5 hectares
- free:	0,4 hectares
- expandable:	- hectares
Price:	EUR 6-9 / sq m + VAT
Foreign companies in the Industrial Park:	Domestic companies only
Infrastructure:	Full

Rétság Industrial Park	
Director	Mr. Imre Vass 2651. Rétság, Pf. 23 Tel.: 35/550-094 Fax: 35/550-094 E-mail: retsagiiparipark_kft@axelero.hu
Area:	83 hectares
- free:	25 hectares
- expandable:	15 hectares

Price:	EUR 15-20/ sq m + VAT
Foreign companies in the Industrial Park:	TDK Kft. Tredegar Kft. PCC-AFT Kft. Gibbs Die Casting Kft. Hi-Lex Kft.
Infrastructure:	Full

Borsod-Abaúj-Zemplén County

Miskolc-Alsózsolca Industrial Park	
Director	Szalai József Miskolc-Alsózsolcai Ipari Park Kft. 3571 Alsózsolca, Gyár u.3. Tel.: 46/406-416 Fax: 46/409-916 E-mail: chrt@ch-rt.hu Web: www.ch-rt.hu
Area	60,4 hectares
- free:	26 hectares (greenfield)
- for rent:	-
Price	14 €/m²
Foreign companies in the Industrial Park	MSM Svájci Magyar Gépgyártó Kft. (Switzerland) SANMINA Enclosure Kft. (USA) BAUMIT Ltd. (Austria) CEC Műanyagfröccsöntő Kft. (Germany)
Infrastructure:	Full – at the border of the plot

Tiszaújváros Industrial Park	
Director	Dr.Hegedűs György Tiszaújvárosi Invest Rt. 3580 Tiszaújváros, Munkácsy M. út 20. Tel.: 49/544-044 Fax: 49/340-571 Mo.: 20/9671-255 E-mail: invest@axelero.hu Web: www.invest-tisza.com
Total area	140 hectares
- free:	110 hectares (greenfield)
Price:	15-18 €
Foreign companies in the Industrial Park	Jabil Circuit Gyártó Kft. -(USA) MAN Kamion és Busz Kereskedelmi Kft. (Germany) KÜPPER Hungária Kft. (Germany) Carryboy Hungária Kft. (Taiwan)
Infrastructure	60% of the area is supplied with full infrastructure – the Industrial Park has industrial railway

Szerencs Industrial Park	
Director:	Dorgai László, Jakab János Szerencsi Ipari Park Kft. 3900 Szerencs, Keleti Iparterület 8. Tel/Fax: 30/626-2522 E-mail: dor-nex@internetker.hu Web: www.szerencs.hu
Area:	27 hectares
- free:	14 hectares (greenfield and brownfield)
- expandable:	+31 hectares
Price:	... (for greenfield)
Foreign companies in the Industrial Park:	At the present only Hungarian companies are settled.
Infrastructure:	Under building out – to be finished till June, 2006.

Felsőzsolca Industrial Park	
Director:	Szász Csaba, Kupás Csaba

	3561 Felsőzsolca, Szent István út 20. Tel.: 46/506-830 Fax: 46/504-228 E-mail: info@fiz.hu Web: www.fiz.hu
Area:	55 hectares
- free:	12 hectares (greenfield)
- expandable:	+35 hectares
Price:	18-24 EUR/m2 - depending on situation, infrastructure e.t.c.
Foreign companies int he Industrial Park:	Vopi-4 Kft. (Spain) Semmelrock (Austria) Sycta Ltd. (France)
Infrastructure:	Full

	Ózd Industrial Park
Director	Dr.Kormos Imre Ózdi Ipari Park Kft. 3600Ózd, Október 23. tér 1. Tel.: 48/471-046 Fax: 48/471-616 E-mail: ozdipark@axelero.hu Web: www.ozdipark.hu
Area:	50 hectares (greenfield and brownfield)
- free:	15 hectares
Price:	- greenfield: 8-20 €/m2 (depending on situation, infrastructure e.t.c.) - building: 80-240 €/m2 (depending on situation, status e.t.c.)
Rental fees:	- greenfield: 0,5-1 €/m2/hó+VAT - office space: 7-10 €/m2/hó+VAT - manufacturing hall, warehouse: 5-7 €/m2/hó+VAT
Foreign companies int he Industrial Park :	Finomhengermű Munkás Ltd. (Ukraine) Saia Burgess Kft. (Switzerland) GE Hungary Kft. (USA)
Infrastructure:	Full + industrial railway

	Sajóbábony Chemical Industrial Park
Director	Kovács Éva SVIP Sajóbábonyi Vegyipari Park Kht. 3792 Sajóbábony, Gyártelep (Pf.10.) Tel.: 46/549-226 Fax: 46/449-729 E-mail: svip@svip.hu Web: www.svip.hu
Terület:	511 hectares (greenfield and brownfield)
Foreign companies int he Industrial Park:	TEVA Pharmaceutical Industries Ltd. (Israel)
Infrastructure:	full + industrial railway

	Sátoraljaújhely Industrial Park
Director	Juhász István Sátoraljaújhelyi Industrial Park Kft. 3980 Sátoraljaújhely, Rákóczi út 18. Tel.: 47/523-020 Fax: 47/322-919

	E-mail: zrva@mail.matav.hu Web: www.zrva.hu
Area	88 hectares
- free:	25 hectares
Price:	6 €/m ²
Foreign companies in the Industrial Park:	PREC-CAST Önödei Kft. (Germany) Heiche GmbH (Germany)
Infrastructure:	Full + industrial railway

Szikszói Industrial Park	
Director:	Sikszói Ipari Park Kft. 3800 Szikszó Tel.: 46/596-450 Fax: 46/596-220 E-mail: svip@svip.hu Web: www.szikszo.hu
Area:	28 hectares
- free:	
- expandable:	30 hectares
Price:	12-20 EUR/m ²
Foreign companies in the Industrial Park:	Patec Hungaria Ltd. (Singapore)
Infrastructure:	Full

Encsi Industrial Park	
Director	Dojcsák Mihály Encsi Polgármesteri Hivatal. 3860 Encs Tel.: 46/385-511 Fax: 46/386-943 E-mail: encs@axelero.hu Web: www.encs.hu
Area:	52 hektár
- free:	10 hektár
- expandable:	+32 hektár
Price:	
Foreign companies in the Industrial Park:	At the present only Hungarian companies are settled.
Infrastructure:	Full

Mezőkövesd Industrial Park	
Director:	Vinter Szilárd Mezőkövesdi Polgármesteri Hivatal 3400 Mezőkövesd, Tel.: 49/505-062 Fax: - E-mail: - Web: www.mezokovesd.hu
Area:	34,3 hektár
- free:	3 hectares (only for trade and services)
- expandable	30 hectares
Price:	
Foreign companies in the Industrial Park:	Farho (Spain)
Infrastructure:	Full

Borsodchem Industrial Park	
Director	Harmati Márta Borsodchem Rt. 3700 Kazincbarcika, Bólyai tér 1. Tel.: 48/511-211 Fax: 48/511-511 E-mail: harmati.marta@borsodchem.hu

	Web: www.borsodchem.hu
Area:	15,4 hectares
- free:	-
Foreign companies in the Industrial Park:	FRAMOCHEM Kft. (France)
Infrastructure:	Full

	Kazincbarcika Industrial Park
Director:	Csók Lajos Kazincbarcikai Iparterület-fejlesztő Ltd. 3704 Berente, Ipari út 7. Tel.: 48/510-450 Fax: 48/311-788 E-mail: lajos.csok@aes.com Web: -
Area:	18,6 hectares
- free:	-
Foreign companies in the Industrial Park:	Only Hungarian companies are settled at the present.
Infrastructure:	Full

	Miskolc Industrial Park
Director:	Dr.Halma Gyula 3525 Miskolc, Hunyadi u. 21. Phone: +36-46-516-450
Area:	68,5 hectares
- free:	~ 7 hectares
Foreign companies in the Industrial Park:	Delco Remy Hungary Felújító Divízió (USA) Siad Hg. (Italy)
Infrastructure:	Full